

August 8, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Advanced Media, Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 3773
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	1,509	1.8	190	(28.5)	226	(27.1)	184	(11.2)
June 30, 2024	1,482	20.6	265	94.6	311	101.0	207	106.7

Note: Comprehensive income For the three months ended June 30, 2025: ¥266 million [236.5%]
 For the three months ended June 30, 2024: ¥79 million [(65.2)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	11.82	-
June 30, 2024	13.36	13.36

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	16,010	12,145	75.9
March 31, 2025	15,970	12,307	77.1

Reference: Equity
 As of June 30, 2025: ¥12,145 million
 As of March 31, 2025: ¥12,307 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	27.50	27.50
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		0.00		30.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of year-end dividends for the fiscal year ending March 31, 2026 (forecast): ordinary dividend of 27.50 yen, commemorative dividend of 2.50 yen

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	8,000	20.0	1,800	24.8	1,800	16.9	1,400	(0.6)	89.74

Note: Revisions to the earnings forecasts most recently announced: None

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	18,392,724 shares
As of March 31, 2025	18,392,724 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2025	2,792,333 shares
As of March 31, 2025	2,792,333 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	15,600,391 shares
Three months ended June 30, 2024	15,540,255 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: nothing

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	6,405,922	6,701,724
Notes and accounts receivable - trade	1,131,898	647,275
Money held in trust	979,400	984,100
Electronically recorded monetary claims - operating	26,027	51,100
Merchandise and finished goods	59,581	55,573
Work in process	7,056	7,483
Raw materials and supplies	18,242	14,249
Accounts receivable - other	44,769	14,725
Deposits paid	-	3,869
Other	669,216	566,313
Allowance for doubtful accounts	(191)	(112)
Total current assets	9,341,923	9,046,302
Non-current assets		
Property, plant and equipment		
Buildings	300,697	644,484
Accumulated depreciation	(100,154)	(111,341)
Buildings, net	200,542	533,142
Other	805,114	857,931
Accumulated depreciation	(429,141)	(466,679)
Accumulated impairment	(9,674)	(9,700)
Other, net	366,297	381,552
Total property, plant and equipment	566,840	914,694
Intangible assets		
Software	732,022	789,413
Software in progress	138,566	158,597
Other	115	115
Total intangible assets	870,704	948,126
Investments and other assets		
Investment securities	3,774,005	3,748,380
Leasehold and guarantee deposits	254,781	254,795
Long-term prepaid expenses	518,585	480,527
Deferred tax assets	236,154	197,711
Distressed receivables	21,835	21,835
Other	407,800	420,011
Allowance for doubtful accounts	(21,835)	(21,835)
Total investments and other assets	5,191,327	5,101,425
Total non-current assets	6,628,872	6,964,246
Total assets	15,970,795	16,010,549

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	55,230	30,065
Accounts payable - other	259,710	173,814
Income taxes payable	270,663	108,877
Advances received	1,043,807	1,619,696
Current portion of long-term borrowings	710,480	710,480
Provision for bonuses	37,460	11,180
Other	131,818	168,574
Total current liabilities	2,509,172	2,822,689
Non-current liabilities		
Long-term borrowings	1,060,700	883,080
Asset retirement obligations	93,304	159,383
Total non-current liabilities	1,154,004	1,042,463
Total liabilities	3,663,177	3,865,152
Net assets		
Shareholders' equity		
Share capital	6,930,315	6,930,315
Capital surplus	5,817,855	5,817,855
Retained earnings	2,025,764	1,781,151
Treasury shares	(2,651,458)	(2,651,458)
Total shareholders' equity	12,122,477	11,877,863
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	192,698	276,219
Foreign currency translation adjustment	(7,557)	(8,685)
Total accumulated other comprehensive income	185,141	267,533
Total net assets	12,307,618	12,145,397
Total liabilities and net assets	15,970,795	16,010,549

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	1,482,575	1,509,838
Cost of sales	374,105	412,230
Gross profit	1,108,470	1,097,608
Selling, general and administrative expenses	842,507	907,461
Operating profit	265,962	190,146
Non-operating income		
Interest income	1,843	2,363
Dividend income	36,040	39,905
Foreign exchange gains	9,850	-
Miscellaneous income	716	759
Total non-operating income	48,451	43,028
Non-operating expenses		
Interest expenses	2,980	4,401
Foreign exchange losses	-	137
Commission expenses	-	965
Miscellaneous losses	364	973
Total non-operating expenses	3,344	6,477
Ordinary profit	311,068	226,697
Extraordinary income		
Gain on sale of investment securities	-	52,599
Total extraordinary income	-	52,599
Extraordinary losses		
Loss on retirement of non-current assets	674	0
Total extraordinary losses	674	0
Profit before income taxes	310,394	279,297
Income taxes	102,786	94,894
Profit	207,607	184,402
Profit attributable to owners of parent	207,607	184,402

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	207,607	184,402
Other comprehensive income		
Valuation difference on available-for-sale securities	(121,987)	83,520
Foreign currency translation adjustment	(6,346)	(1,128)
Total other comprehensive income	(128,334)	82,391
Comprehensive income	79,273	266,793
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	79,273	266,793